



SOUTHERN CALIFORNIA GRANTMAKERS

Advancing Effective, Responsible Giving

PHILANTHROPIC CONSULTANT MEMBERSHIP APPLICATION

APPLICANT INFORMATION

Name of Individual: _____

Title: _____ Company Name (if any): _____

Address: _____ City: _____

State: _____ Zip Code: _____ Website: _____

Direct phone: _____ Email: _____

REFERENCES – please provide contact info for eligible references on page 2

DUES CALCULATION

Line A	Philanthropic Consultant annual dues:	\$1,100.00
Line B	Subtract discount, if any (please specify _____): <i>Full members of National Network of Consultants to Grantmakers (NCCG) are eligible for a \$200 annual discount.</i>	- \$ _____
Line C	Optional Additional Contribution: <i>As a nonprofit membership association, dues comprise less than half of our revenue. We encourage you to add a voluntary contribution to your total.</i>	+ \$ _____
Line D	Total First Year Dues Payment: <i>Please enter the total of Line A minus Line B plus Line C at the right.</i>	\$ _____

SIGNATURE OF APPLICANT

By signing below, I certify that I meet the eligibility criteria for SCG membership as a Philanthropic Consultant. I authorize SCG to contact the references I have provided here. I acknowledge that solicitation is strictly prohibited at SCG events. I will not solicit funding for organizations and/or projects, solicit on behalf of a business or services, or pitch products at SCG events, nor will any guests I bring.

Sign Here: _____ Date: _____

Print Name: _____

Please return application to: Southern California Grantmakers, 1000 N. Alameda St. #230, Los Angeles, CA 90012
Questions? Amanda Byrd – VP, Membership & Communications: (213) 680-8866 x226 or amanda@socalgrantmakers.org

PHILANTHROPIC CONSULTANT MEMBERSHIP APPLICATION INSTRUCTIONS & REFERENCES

Philanthropic Consultant memberships are individual and non-transferable. SCG membership is for one calendar year: Jan. 1 to Dec. 31. You may arrange to pay dues on a different fiscal year schedule. Payment may be submitted following approval of your application. SCG is tax exempt under IRS section 501(c)(3). Dues may be reported as a grant.

**Please email your signed application to: amanda@socalgrantmakers.org
and mail original to: Southern California Grantmakers, 1000 North Alameda St. #230, Los Angeles, CA 90012.**

PHILANTHROPIC CONSULTANT ELIGIBILITY CRITERIA

Philanthropic Consultant membership is open on an individual basis to consultants who meet the following criteria:

- **Currently engaged on a paid basis for programmatic, management, governance, or strategy consulting to philanthropic organizations and/or individuals that meet the eligibility criteria for SCG Philanthropic Grantmaker or Government Grantmaker membership:** headquartered in SCG's region and fund \$25,000/year in any region, or headquartered elsewhere and fund \$25,000/year in SCG's region. SCG's region consists of Los Angeles, Kern, Orange, Riverside, San Bernardino, San Luis Obispo, Santa Barbara and Ventura Counties.
- **Able to provide at least 3 references from such eligible grantmakers for paid engagements within past 3 years.** If you are unable to provide at least 3 references due to long-term engagements with only 1 or 2 clients, please explain that this is the reason why you are providing fewer references.

Please note that solicitation is strictly prohibited at SCG events. All SCG members agree that they will not solicit funding for organizations and/or projects, solicit on behalf of a business or services, or pitch products at SCG events, nor will any guests they bring. If approved for membership, you will be able to bring philanthropic consultants from your firm at the published non-member rate to SCG events where non-members can attend; due to reference check requirements, philanthropic consultants from other firms cannot attend as non-members unless they are at a firm with an SCG member.

ELIGIBLE REFERENCES – minimum 3; attach additional sheets if desired

Reference 1 Contact: _____ Title: _____
Company Name: _____ Website: _____
Direct phone: _____ Email: _____
Engagement dates: from _____ to _____
Description: _____

Reference 2 Contact: _____ Title: _____
Company Name: _____ Website: _____
Direct phone: _____ Email: _____
Engagement dates: from _____ to _____
Description: _____

Reference 3 Contact: _____ Title: _____
Company Name: _____ Website: _____
Direct phone: _____ Email: _____
Engagement dates: from _____ to _____
Description: _____

Thank you for joining the SCG leadership community!

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