



# SOUTHERN CALIFORNIA GRANTMAKERS

*Advancing Effective, Responsible Giving*

## PHILANTHROPIC MEMBERSHIP APPLICATION

### APPLICANT INFORMATION

Organization Name: \_\_\_\_\_ EIN: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_

State: \_\_\_\_\_ Zip Code: \_\_\_\_\_ Website: \_\_\_\_\_

Main Contact Name: \_\_\_\_\_ Title: \_\_\_\_\_

Direct phone: \_\_\_\_\_ Email: \_\_\_\_\_

#### Type of Philanthropic Organization:

- Community Foundation
  - Corporate Contributions Program
  - Corporate Foundation
  - Donor Advised Fund
  - Family Foundation
  - Grantmaking 501(c)4
  - Individual Philanthropist
  - Operating Foundation
  - Philanthropic Association
  - Private/Independent Foundation
  - Public Charity/Public Foundation
  - Other: \_\_\_\_\_
- Government grantmakers & philanthropic consultants: please use separate form at [www.socalgrantmakers.org/join](http://www.socalgrantmakers.org/join).*

### DUES CALCULATION – see instructions on page 2

Line A	<i>Please see back for instructions on calculating prior year grants.</i>	<b>Prior year grants:</b> \$ _____
Line B	<b>Philanthropic Grantmaker annual dues from formula on page 2:</b>	\$ _____
Line C	<i>As a nonprofit membership association, dues comprise less than half of our revenue. We encourage you to add a voluntary contribution to your total.</i>	<b>Optional Additional Contribution:</b> \$ _____
Line D	<b>Total First Year Dues Payment:</b> <i>Add Line B plus Line C and enter the total to the right.</i>	\$ _____

### AUTHORIZED SIGNATURE

By signing below, I certify that my organization meets the eligibility criteria for SCG membership as a Philanthropic Member. The prior year grantmaking information here is correct to the best of my knowledge. I acknowledge that solicitation is strictly prohibited at SCG events. **No representative of my organization will solicit funding for organizations and/or projects, solicit on behalf of a business or services, or pitch products at SCG events, nor will any guests we bring.**

Sign Here: \_\_\_\_\_ Date: \_\_\_\_\_

Print Name: \_\_\_\_\_ Title: \_\_\_\_\_

Please return application to: Southern California Grantmakers, 1000 N. Alameda St. #230, Los Angeles, CA 90012  
Questions? Amanda Byrd – VP, Membership & Communications: (213) 680-8866 x226 or [amanda@socalgrantmakers.org](mailto:amanda@socalgrantmakers.org)

# INSTRUCTIONS FOR PHILANTHROPIC MEMBERSHIP APPLICATION

Philanthropic Memberships are organizational: your entire staff and board receive member privileges. Membership is for one calendar year: Jan. 1 to Dec. 31. You may arrange to pay on a different fiscal year schedule. SCG is tax exempt under IRS section 501(c)(3). Dues may be reported as a grant. Payment and documentation (below) may be submitted following your application.

**Please email your signed application to: [amanda@socalgrantmakers.org](mailto:amanda@socalgrantmakers.org)  
or mail original to: Southern California Grantmakers, 1000 North Alameda St. #230, Los Angeles, CA 90012.**

## PHILANTHROPIC ORGANIZATION ELIGIBILITY

Philanthropic Membership is open to individual philanthropists and institutional grantmakers who are headquartered in SCG’s region and give at least \$25,000 annually, and to those headquartered outside SCG’s region who give at least \$25,000 annually in the region. SCG’s region consists of Los Angeles, Kern, Orange, Riverside, San Bernardino, San Luis Obispo, Santa Barbara and Ventura Counties. Philanthropic collaboratives whose members, as a group, meet these criteria may be eligible to apply for Philanthropic Membership; please contact [amanda@socalgrantmakers.org](mailto:amanda@socalgrantmakers.org). **Please note that solicitation is strictly prohibited at SCG events. All SCG members agree that they will not solicit funding for organizations and/or projects, solicit on behalf of a business or services, or pitch products at SCG events, nor will any guests they bring.**

## PHILANTHROPIC MEMBER DUES CALCULATION & DOCUMENTATION

Philanthropic Members support SCG through annual contributions based upon their total prior year’s grants. For Philanthropic Members headquartered in a county of SCG’s region other than Los Angeles County, membership dues are reduced by 33%. Philanthropic Members headquartered outside SCG’s region may calculate dues based on total funding awarded within SCG’s region during the prior year (i.e., excluding funds given in other areas). SCG’s region consists of Los Angeles, Kern, Orange, Riverside, San Bernardino, San Luis Obispo, Santa Barbara and Ventura Counties.

Total Prior Year’s Grants	LA County HQ	Southern California HQ (outside LA County)	HQ not in Southern California (based on regional grants)
\$25,000-49,999	\$500	\$333	\$500
\$50,000-99,999	\$650	\$433	\$650
\$100,000-249,999	\$725	\$483	\$725
\$250,000-499,999	\$1,100	\$733	\$1,100
\$500,000-999,999	\$2,200	\$1,467	\$2,200
\$1,000,000-1,499,999	\$3,850	\$2,567	\$3,850
\$1,500,000-1,999,999	\$5,500	\$3,667	\$5,500
\$2,000,000-3,499,999	\$7,600	\$5,067	\$7,600
\$3,500,000-4,999,999	\$8,500	\$5,667	\$8,500
\$5,000,000-7,499,999	\$9,100	\$6,067	\$9,100
\$7,500,000-9,999,999	\$9,800	\$6,533	\$9,800
\$10,000,000-50,000,000	\$11,000	\$7,333	\$11,000
\$50,000,000 and over	\$16,500	\$11,000	\$16,500

**Thank you for joining the SCG leadership community!**

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Questions? Amanda Byrd – VP, Membership & Communications: (213) 680-8866 x226 or [amanda@socalgrantmakers.org](mailto:amanda@socalgrantmakers.org)